

Sale Closing Costs		
Sale Price		\$18,310,001.00
Buyer Broker Premium	5.00%	\$915,500.05
Total to be Paid by the Buyer		\$19,225,501.05

Total Number of Properties		13
Title Fees (Estimate)	\$7,500	\$97,500.00
Sale Legal Fees (Estimate)	\$10,000	\$130,000.00
Transfer Taxes (NY State)	0.00%	\$0.00
Transfer Taxes (NYC)	0.000%	\$0.00
Class 1 Claims - RE Taxes (as of 1/25/22)		\$59,039.87
Class 1 Claims - Open Water (as of 1/25/22)*		\$18,717.98
Class 1 Claims - Violations (as of 1/25/22)		\$54,559.18
Class 3 Claims		\$0.00
Class 4 Claims - Vendors		\$0.00
Class 5 Claims		\$0.00
Professional Fees (Estim.) - Backenroth Frankel & Krinsky		\$360,519.00
Professional Fees (Estim.) - Abrams Fensterman		\$356,919.52
Professional Fees (Estim.) - Robinson Brog		\$77,951.61
BK Manager Fee (TBD)		\$300,000.00
US Trustee Fees (1.00%)		\$192,255.01
Other Closing Costs (Estim.)		\$50,000.00
Total Closing Costs		\$1,697,462.17

REMAINING CASH	\$16,612,538.83
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*Water balance includes past due balance and balance due

Total Loans 14
Subject Loans 7

Legal Fees		
	Total Amount	Amount Based on # of Loans
Backenroth Frankel & Krinsky	\$721,038.00	\$360,519.00
Abrams Fensterman	\$713,839.03	\$356,919.52
Robinson Brog	\$155,903.22	\$77,951.61
Total	\$1,590,780.25	\$795,390.13

as of 1/25/2022
Includes the contracts work too
as of 1/25/22

Include buyer premium as well

Excluding buyer premium